

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter 11

☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Medolac Laboratories, A Public Benefit Corporation
- 
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names  
FDBA Neolac, Inc.
- 
3. Debtor's federal Employer Identification Number (EIN) 26-4397531
- 
- |                     |   |  |
|---------------------|---|--|
| 4. Debtor's address | Principal place of business   | Mailing address, if different from principal place of business   |
|                     | <u>1031 Nevada Highway</u><br><u>Boulder City, NV 89005</u><br>Number, Street, City, State & ZIP Code | <u>806 Buchanan Blvd., Ste. 115-228</u><br><u>Boulder City, NV 89005</u><br>P.O. Box, Number, Street, City, State & ZIP Code     |
|                     | <u>Clark</u><br>County  | Location of principal assets, if different from principal place of business<br><u>Number, Street, City, State &amp; ZIP Code</u> |
- 
5. Debtor's website (URL) www.medolac.com
- 
6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_
-

Debtor Medolac Laboratories, A Public Benefit Corporation  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3115**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Medolac Laboratories, A Public Benefit Corporation  
Name

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

Is the property insured?

☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	Medolac Laboratories, A Public Benefit Corporation	Case number (if known)
Name		
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Medolac Laboratories, A Public Benefit Corporation  
Name

Case number (if known) \_\_\_\_\_

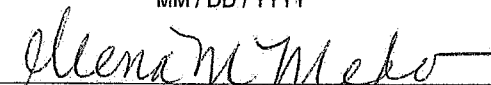
**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 17, 2021  
MM / DD / YYYYX   
Signature of authorized representative of debtorElena M. Medo  
Printed nameTitle Chairman/Chief Executive Officer**18. Signature of attorney**X   
Signature of attorney for debtorDate March 17, 2021  
MM / DD / YYYYMatthew C. Zirzow 7222  
Printed nameLarson & Zirzow, LLC  
Firm name850 E. Bonneville Ave.  
Las Vegas, NV 89101  
Number, Street, City, State & ZIP CodeContact phone 702-382-1170Email address mzirzow@lzlawnv.com7222 NV  
Bar number and State

**WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF  
MEDOLAC LABORATORIES, INC., A PUBLIC BENEFIT CORPORATION**

The undersigned, being the members of the Board of Directors (the "Board") of MEDOLAC LABORATORIES, A PUBLIC BENEFIT CORPORATION incorporated under the laws of the State of Delaware (the "Company"), hereby approve and adopt the following resolutions effective as the date set forth below:

RESOLVED that in the judgment of the Board, and in consultation with the advice of its legal and financial advisors, it is desirable and in the best interests of the Company and its creditors, equity security holders, and other interested parties, as well as in the best interests of those materially affected by the Company's conduct and the specific public benefits identified in the Company's certificate of incorporation, that a voluntary petition for relief be filed under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and such filing is authorized hereby.

RESOLVED that ELENA T. MEDO, as President of the Company (the "Authorized Person"), shall be authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a bankruptcy petition, schedules and related documents under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine.

RESOLVED that the Authorized Person shall be designated as the responsible person in the Company's chapter 11 bankruptcy case pursuant to Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Responsible Person"), and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case.

RESOLVED that the law firm of LARSON & ZIRZOW, LLC is engaged and shall continue its engagement as attorneys for the Company in the chapter 11 case as general reorganization counsel; HELMUT A. KOEHN PC is engaged and shall continue its engagement as accountants for the Company in the chapter 11 case; and H1 LAW GROUP is engaged and shall continue its engagement as attorneys for the Company as special litigation counsel during the chapter 11 case; and such the Responsible Person is further authorized to engage such other persons as are necessary and appropriate to successfully complete the Company's chapter 11 bankruptcy reorganization, and with all of the foregoing being subject to any requisite bankruptcy court approval.

RESOLVED that the Company is authorized to execute a Debtor in Possession Loan and Security Agreement, and related loan and security documentation to obtain post-petition secured superpriority financing in the amount of at least \$500,000.00 from DOUG HUGHES, or his designee, to assist the Company in financing its operations during its bankruptcy case, and the Responsible Person is authorized to execute and deliver all necessary documentation at such time as she shall determine.

RESOLVED that the Responsible Person, and such other persons as she shall from time to

time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all motion, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which she deems necessary, proper or desirable in connection with the chapter 11 case. The Responsible Person shall keep the Board advised of the progress of the bankruptcy reorganization case, and shall review and consult with the Board as necessary and appropriate on a continual basis throughout the case.

RESOLVED that the Responsible Person, and such other persons as she shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, declarations, applications, certificates or other documents, and to take such other action as in the judgment of such person shall be or become necessary, proper, and desirable to effectuate a successful chapter 11 reorganization of the Company.

RESOLVED that any and all past actions heretofore taken by the Responsible Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, the undersigned, being the members of the Board, by execution hereof, hereby approve this Written Consent as of the date first above written.

Dated: February 26, 2021

MEDOLAC LABORATORIES,  
A PUBLIC BENEFIT CORPORATION:

By: Paul Feldstein By: \_\_\_\_\_

Print Name: Paul Feldstein Print Name: \_\_\_\_\_

By: \_\_\_\_\_ By: \_\_\_\_\_

Print Name: \_\_\_\_\_ Print Name: \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all motion, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which she deems necessary, proper or desirable in connection with the chapter 11 case. The Responsible Person shall keep the Board advised of the progress of the bankruptcy reorganization case, and shall review and consult with the Board as necessary and appropriate on a continual basis throughout the case.


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IN WITNESS WHEREOF, the undersigned, being the members of the Board, by execution hereof, hereby approve this Written Consent as of the date first above written.

Dated: 2/28/2021.

MEDOLAC LABORATORIES,  
A PUBLIC BENEFIT CORPORATION:

By:  \_\_\_\_\_

Print Name: John Douglas Hawkins

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all motion, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which she deems necessary, proper or desirable in connection with the chapter 11 case. The Responsible Person shall keep the Board advised of the progress of the bankruptcy reorganization case, and shall review and consult with the Board as necessary and appropriate on a continual basis throughout the case.

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IN WITNESS WHEREOF, the undersigned, being the members of the Board, by execution hereof, hereby approve this Written Consent as of the date first above written.

Dated: 2/26/2021.

MEDOLAC LABORATORIES,  
A PUBLIC BENEFIT CORPORATION:

By: Ethel Hoffman By: \_\_\_\_\_  
Print Name: ETHEL HOFFMAN Print Name: \_\_\_\_\_

By: \_\_\_\_\_ By: \_\_\_\_\_  
Print Name: \_\_\_\_\_ Print Name: \_\_\_\_\_

By: \_\_\_\_\_  
Print Name: \_\_\_\_\_

time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all motion, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which she deems necessary, proper or desirable in connection with the chapter 11 case. The Responsible Person shall keep the Board advised of the progress of the bankruptcy reorganization case, and shall review and consult with the Board as necessary and appropriate on a continual basis throughout the case.

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IN WITNESS WHEREOF, the undersigned, being the members of the Board, by execution hereof, hereby approve this Written Consent as of the date first above written.

Dated: 2/26/2021

MEDOLAC LABORATORIES,  
A PUBLIC BENEFIT CORPORATION:

By:  By: \_\_\_\_\_

Print Name: Thomas R. Kalchit Print Name: \_\_\_\_\_

By: \_\_\_\_\_ By: \_\_\_\_\_

Print Name: \_\_\_\_\_ Print Name: \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

RESOLVED that the Responsible Person, and such other persons as she shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all motion, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which she deems necessary, proper or desirable in connection with the chapter 11 case. The Responsible Person shall keep the Board advised of the progress of the bankruptcy reorganization case, and shall review and consult with the Board as necessary and appropriate on a continual basis throughout the case.

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RESOLVED that any and all past actions heretofore taken by the Responsible Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, the undersigned, being the members of the Board, by execution hereof, hereby approve this Written Consent as of the date first above written.

Dated: 2/28/2021

MEDOLAC LABORATORIES,  
A PUBLIC BENEFIT CORPORATION:

By: Elena Medo By: \_\_\_\_\_

Print Name: Elena Medo Print Name: \_\_\_\_\_

By: \_\_\_\_\_ By: \_\_\_\_\_

Print Name: \_\_\_\_\_ Print Name: \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name Medolac Laboratories, A Public Benefit CorporationUnited States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Liquid Gold, LLC c/o Womble Bond Dickinson (US) LLP Attn: Nicholas T. Verna, Esq. 1313 N. Market St., Suite 1200 Wilmington, DE 19801		Note Holder - Litigation Judgment entered 2/17/21				\$2,400,000.00
Internal Revenue Service Attn: Bankruptcy Dept/Managing Agent P.O. Box 7346 Philadelphia, PA 19101		Payroll taxes				\$1,057,592.34
Rutan & Tucker LLP Attn: Milford W. Dahl, Jr., Esq. 18575 Jamboree Rd., 9th Floor Irvine, CA 92612		Services				\$766,698.32
U.S. Small Business Administration Attn: Bankruptcy Dept/Managing Agent 409 3rd St., W Washington, DC 20416		Paycheck Protection Program Loan	Contingent			\$306,015.05
Honeycomb Portfolio LLC Attn: Azita Ardakani 310 Meserole St. Brooklyn, NY 11206		Note Holder				\$250,000.00

Debtor Medolac Laboratories, A Public Benefit Corporation  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chenoweth Law Group, PC Attn: Brian D. Chenoweth, Esq. 510 S.W. Fifth Ave., 4th Floor Portland, OR 97204-2138		Services				\$147,430.35
Jeffrey Schumacher 836 Marina Dr. Boulder City, NV 89005-1119		Note Holder				\$100,000.00
Pamela Moffat PD 33004 Christina Drive Dana Point, CA 92629		Note Holder - In Litigation				\$100,000.00
Full Tilt Capital, LLC Attn: Anthony Pompliano 5 West Hargett St, Suite 1101 Raleigh, NC 27601		Note Holder				\$100,000.00
Stris & Maher LLP Attn: Bankr. Dept/Managing Member 725 S Figueroa St # 1830 Los Angeles, CA 90017		Services	Disputed			\$94,499.86
California Strategies & Advocacy, LLC Attn: Bankr. Dept/Managing Member 980 Ninth Street, Suite 2000 Sacramento, CA 95814		Trade debt				\$90,000.00
Markowitz Herbold PC Attn: Bankr. Dept/Managing Member 1211 SW Fifth Avenue, Suite 3000 Portland, OR 97204-3730		Services				\$77,709.35

Debtor Medolac Laboratories, A Public Benefit Corporation  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
O'Reilly Law Group, LLC Attn: John F. O'Reilly, Esq. 325 S. Maryland Parkway Las Vegas, NV 89101		Services				\$75,472.30
Stearns Bank, N.A. Attn: Managing Agent 500 13th St. P.O. Box 77750 Albany, MN 56307		Loan / Lease for Equipment				\$73,853.98
M2 Lease Funds, LLC Attn: Managing Agent 1175 N. Patrick Blvd., Suite 140 Brookfield, WI 53045		Loan / Lease for Equipment				\$69,057.78
Goodwin Proctor LLP Attn: Bankr. Dept/Managing Member 100 Northern Avenue Boston, MA 02210		Services				\$65,466.48
Boly Welch Attn: Bankr. Dept/Managing Member 920 SW Sixth Avenue, Suite 100 Portland, OR 97204		Trade debt	Disputed			\$63,000.00
Larson O'Brien LLP Attn: Bankr. Dept/Managing Member 555 South Flower Street, Ste. 4400 Los Angeles, CA 90071		Arbitration - Amounts Settled	Disputed			\$57,079.25
Berrey Investment, LLC Attn: Michael Berry 6305 SW Rosewood Street Suite D Lake Oswego, OR 97035		Old Lease in Oregon	Disputed			\$54,388.40

Debtor Medolac Laboratories, A Public Benefit Corporation  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Drinker Biddle & Reath LLP Attn: Bankr.Dept/Managing Member One Logan Square, Ste. 2000 Philadelphia, PA 19103-6996		Services	Disputed			\$53,312.61

**United States Bankruptcy Court  
District of Nevada**

In re Medolac Laboratories, A Public Benefit Corporation

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Chairman/Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 17, 2021



Elena M. Medo/Chairman/Chief Executive Officer  
Signer/Title

Medolac Laboratories, A Public Benefit Corporation  
806 Buchanan Blvd., Ste. 115-228  
Boulder City, NV 89005

Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 7346  
Philadelphia, PA 19101

Clark County Treasurer  
c/o Bankruptcy Clerk  
500 S. Grand Central Pkwy  
P.O. Box 551220  
Las Vegas, NV 89155

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S. Grand Central Pkwy  
Box 551401  
Las Vegas, NV 89155

Dept. of Empl, Training & Rehab  
Employment Security Division  
500 East Third Street  
Carson City, NV 89713

Nevada Dept. of Taxation  
Bankruptcy Section  
555 E. Washington Avenue #1300  
Las Vegas, NV 89101

Social Security Administration  
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